



Susquehanna
UNIVERSITY



Statement of Legacy Intent

Name: _____ Affiliation: _____

It is my pleasure to share my intent to provide meaningful support for Susquehanna University's future through a planned gift in the form of:

- Will
- Revocable
- trust
- Insurance
- Retirement plan
- Beneficiary
- designation
- Other: _____

The current estimated value of this planned gift is approximately _____ and should be designated to support _____.

I have completed a valid provision in my estate plans to achieve this objective. Barring unanticipated changes in my circumstances, I intend to keep this provision in effect. I understand that Susquehanna University will rely on this commitment and may, therefore, carry on or expand its educational program on the basis of my intended future support. I also acknowledge that if at some future time, changes in the educational environment make it impossible to put this gift to use for the purposes expressed in this document, the Board of Trustees will use the funds in a way that most closely matches my intent.

This planned gift intention recognizes me as a member of the John App Circle, Susquehanna's legacy society.

- I wish to be publicly recognized as _____.
- I wish to remain anonymous.

I understand this form does not create a binding obligation. Susquehanna University understands that the amount and form of my future gift may change.

Date

Jonathan D. Green
President

Date